



Entered on Docket
July 23, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Contract Rights through USA Commercial Mortgage Company

14 **UNITED STATES BANKRUPTCY COURT**
15 **FOR THE DISTRICT OF NEVADA**

16 In re:
17 USA COMMERCIAL MORTGAGE COMPANY,
18 Debtor.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

19 In re:
20 USA CAPITAL REALTY ADVISORS, LLC,
21 Debtor.

JOINTLY ADMINISTERED
Chapter 11

22 In re:
23 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
24 Debtor.

25 In re:
26 USA CAPITAL FIRST TRUST DEED FUND, LLC,
27 Debtor.

28 In re:
USA SECURITIES, LLC,
Debtor.

Date: June 22, 2007
Time: 9:30 a.m.

1 Affects:

- | | |
|-------------------------------------|--|
| <input type="checkbox"/> | All Debtors |
| <input checked="" type="checkbox"/> | USA Commercial Mortgage Company |
| <input type="checkbox"/> | USA Capital Realty Advisors, LLC |
| <input type="checkbox"/> | USA Capital Diversified Trust Deed Fund, LLC |
| <input type="checkbox"/> | USA Capital First Trust Deed Fund, LLC |
| <input type="checkbox"/> | USA Securities, LLC |

5 **ORDER APPROVING FINAL FEE APPLICATION OF GORDON & SILVER, LTD.,
SEEKING COMPENSATION FOR LEGAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES**

7 The Court having considered the Final Fee Application for Allowance of Compensation
 8 filed by Gordon & Silver, Ltd, counsel to the Official Committee of Holders of Executory
 9 Contract Rights through USA Commercial Mortgage Company, a Nevada corporation (the
 10 “Application”) and the supplement thereto (the “Supplement”) filed by Gordon & Silver, Ltd.
 11 (“Applicant”); having reviewed the pleadings, papers and records on file in this matter; having
 12 considered the arguments of counsel, and good cause appearing, the Court finds:

- 14 (i) it has jurisdiction over the matters raised in the Application pursuant to 28
 15 U.S.C. §§ 157 and 1334;
- 16 (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);
- 17 (iii) notice of the Application was appropriate under the circumstances;
- 18 (iv) all objections to the Application have been considered and either overruled or
 19 otherwise resolved; and
- 20 (v) upon the record herein after due deliberation thereon, it appearing that good and
 21 sufficient cause exists for the granting of the relief as set forth herein,

23 **IT IS HEREBY ORDERED** that:

- 24 1. The Application as supplemented on June 14, 2007 [Dkt. 3987] is
 25 Granted.
- 26 2. Applicant is hereby allowed \$1,007,507.38 as final compensation for
 27 services rendered for the period May 24, 2006 through March 12, 2007.

1 3. Applicant is hereby allowed final reimbursement of costs in the sum of
2 \$14,637.62 for the Application Period.

3 4. USA Commercial Mortgage Company is here authorized and directed to
4 pay forthwith to Applicant the unpaid balance of Applicant's allowed final fees and expenses for
5 the Application Period.

6 SUBMITTED BY:

7 GORDON & SILVER, LTD.

8 By: _____

9 GERALD M. GORDON, ESQ.
10 GREGORY E. GARMAN, ESQ.

11 Attorneys for the Official Committee of Holders of Executory
12 Contract Rights through USA Commercial Mortgage Company

13 APPROVED/DISAPPROVED:

14 Office of the United States Trustee

15 By _____

16 August B. Landis
17 300 Las Vegas Blvd., So., #4300
18 Las Vegas, NV 89101

19 Counsel for the United States Trustee

20 ###

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2 \$14,637.62 for the Application Period.

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4 pay forthwith to Applicant the unpaid balance of Applicant's allowed final fees and expenses for
5 the Application Period.

6 **SUMMITTED BY:**

7 **GORDON & SILVER, LTD.**

8 By:

9 **GERALD M. GORDON, ESQ.**
10 **GREGORY E. GARMAN, ESQ.**

11 Attorneys for the Official Committee of Holders of Executory
12 Contract Rights through USA Commercial Mortgage Company

13 **APPROVED/DISAPPROVED:**

14 Office of the United States Trustee

15 By: 

16 August B. Landis
17 300 Las Vegas Blvd., Ste. #4300
18 Las Vegas, NV 89101

19 Counsel for the United States Trustee

20 #/#

21 28